

MAKE A BEQUEST



Dear Library Supporter:

Have you considered including the Bethlehem Area Public Library in your estate plan by bequeathing assets in your retirement plan, life insurance policy, other financial or investment accounts? Planned giving is a simple and tax-efficient way to fund your legacy. There are several ways to make a bequest to the Library:

- A Specific Bequest is a gift of a particular dollar amount or a specific piece of property.
- A Residuary Bequest is a gift of all or part of the property remaining in your estate after debts, expenses, and specific bequests are paid.
- A Contingent Bequest is a gift that takes effect only if the primary beneficiary or beneficiaries of the bequest predecease you.

Consult with your attorney or other advisors to choose the bequest that best fits your estate plan. If you already have a Will or Living Trust, you can add the Library as a beneficiary through a Codicil or Trust Amendment.

**Thank you for considering the Bethlehem Area Public Library
in your giving plans.**

Sincerely yours,

Josh Berk, Executive Director

BETHLEHEM AREA PUBLIC LIBRARY 11 W. Church St., Bethlehem, PA 18018

Bethlehem Area Public Library **Confidential Bequest Intention**

I / we have made a provision for the *Bethlehem Area Public Library* in my / our estate plan for future generations.

My/our gift to the *Bethlehem Area Public Library* is:

- ☐ a **Specific Bequest** of a particular dollar amount or a particular piece of property.
- ☐ a **Residuary Bequest** of a percentage of my estate after debts, expenses, and specific bequests have been paid.
- ☐ a **Contingent Bequest** that takes effect only if the primary beneficiary or beneficiaries of the bequest predecease me.
- ☐ I have included the Bethlehem Area Public Library as a beneficiary of my:
 - ☐ retirement plan(s) ☐ financial or investment account(s)
 - ☐ life insurance policy(ies) ☐ other
- ☐ Bequest pledge:

I am pleased to pledge to name the *Bethlehem Area Public Library* in my estate plans.

I plan to complete my arrangements by the following date: _____

Please Print

Name _____

Address _____
Street City State Zip Code

Phone _____ Email _____

Signature _____ Date _____

This form is non-binding and does not constitute a legal promise of any future donation to the Bethlehem Area Public Library. We understand that bequests are revocable and your estate plans may change.

- ☐ I / We prefer to remain anonymous.

Return this form to the library or email Josh Berk, jberk@bapl.org